

**RUBY &
SHILLER**
BARRISTERS

February 17, 2011

FACSIMILE TRANSMISSION**Fax No.:** (416) 920 6306**Pages:** 2

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Zak Muscovitch
The Muscovitch Law Firm
446 Eglinton Ave W
Toronto Ontario
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Dear Mr. Muscovitch:

Re: White et al. v. Sinclair

As you are aware, we are the lawyers for Mr. White and White Distribution Limited.

You and I have had some conversations concerning this matter and I wanted to put in place a timetable for moving this matter forward. My client cannot sell his works of art as long as your client continues to maintain that they are forgeries. My client would simply like to either gain a resolution where your client acknowledges that the paintings are genuine, or have a judge determine who is correct. I assume it will be the later. If you would like to discuss a resolution that contemplates the former, please let me know and we can discuss resolution.

You advised me that there is a motion to strike the statement of claim that is outstanding. I do to have a copy of that motion record. If you intend to proceed with that motion, let us set a date for it now. I would like to be in a position to set a trial date as soon as possible. Perhaps you could give thought to simply moving to set a trial date. This is pretty straight-forward. Your client can lead his evidence that the paintings are forgeries and we can lead ours.

Clayton Ruby
(Professional Corporation)

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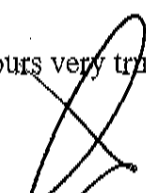
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May 11, 2009

May I please hear from you at your earliest convenience?

Yours very truly,


Brian Skiller
BS*sb

